

INVESTOR ONLINE REGISTRATION

NOMINATED USERS

Foord Unit Trusts (RF) (Pty) Ltd



HOW TO REGISTER FOR INVESTOR ONLINE

1. Register to use the Investor Online facility by completing this form using BLOCK LETTERS.
2. We will send the nominated user(s) an email with login details when registration is complete.
3. If you require any assistance in completing this instruction or activating the online registration, please call us on 021 532 6969.

A. ABOUT FOORD INVESTOR ONLINE

1. Through the Foord Investor Online facility, nominated users can view investor details and issue instructions to Foord.
2. Use of Investor Online is subject to the terms and conditions of use. Investor Online may not be used for any unlawful activity.
3. Only nominated users may access and use Investor Online for the investor, which has mandated the user to access and manage the investment account. Foord shall be entitled to grant, update and terminate a nominated user's web portal privileges.
4. It is your responsibility to monitor the use of Investor Online by your nominated user(s) and to instruct Foord immediately to revoke Investor Online access of a user who is no longer mandated to act for the investor. Foord Unit Trusts will not be liable for any losses as a result of the investor's and the nominated user's use of Investor Online.
5. **VIEW ONLY ACCESS:** With view only access, a nominated user can only view latest portfolio values and investment statements and tax certificates.
6. **FULL ACCESS:** With full access, a nominated user can also invest, switch and redeem units and amend investor details. Foord Investor Online does not currently offer a dual authorisation facility. Any nominated user with full access can issue instructions to Foord.

B. INVESTOR DETAILS

Investor number _____ Registered name _____

C. NOMINATED USER DETAILS

Title _____ First name(s) _____ Surname _____

SA identity number _____ Nationality _____

Additional nationality(ies) _____ Foreign passport number(s) _____

Date of birth _____ Country of birth _____

Occupation _____ Relationship to the entity _____

Residential address _____

Post code _____

Cell (_____) _____ Email _____

Is the person an Authorised Signatory? (Y/N) _____ Specimen signature _____

Online access requested: View only Full access, including invest, switch & redeem



D. ADDITIONAL NOMINATED USER DETAILS

Title _____ First name(s) _____ Surname _____
SA identity number _____ Nationality _____
Additional nationality(ies) _____ Foreign passport number(s) _____
Date of birth _____ Country of birth _____
Occupation _____ Relationship to the entity _____
Residential address _____
_____ Post code _____
Cell (_____) _____ Email _____
Is the person an Authorised Signatory? (Y/N) _____ Specimen signature _____

Online access requested: View only Full access, including invest, switch & redeem

E. INVESTOR DECLARATION

All information in this application form and in all documents that have been or will be signed by me in connection with this investment, whether in my handwriting or not, is accurate and complete and forms the basis of this agreement. I will notify Foord promptly of any changes to the information provided.

I warrant that I have full power and authority to enter into and conclude this contract, with the necessary assistance where such assistance is a legal requirement.

I authorise Foord to: Provide access to Foord's Investor online web portal to the person(s) named in this instruction and hereby waive any claim that I may have against Foord and indemnify Foord against any loss incurred as a result of Foord receiving and/or acting upon such instruction.

Signature _____ Name _____
Capacity _____ Date _____

Signature _____ Name _____
Capacity _____ Date _____